

# Andrew W. Robertson



Senior Counsel

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Mr. Robertson maintains a diverse securities litigation practice with particular expertise in matters involving the investment advisory, wealth management, and financial services industries. He currently represents mutual fund investors in high-profile cases claiming that funds were charged excessive fees for investment advisory services in violation of Section 36(b) of the Investment Company Act of 1940. These cases include: *In re BlackRock Mutual Funds Advisory Fee Litigation*, No. 14-115 (D.N.J.); *Kennis v. Metropolitan West Asset Management, LLC*, No. 2:15-cv-8162 (C.D. Cal.); *In re Davis New York Venture Fund Fee Litigation*, No. 1:14-cv-4318 (S.D.N.Y.); and *Zoidis v. T. Rowe Price Associates, Inc.* (D. Md.).

In addition, Mr. Robertson has represented plaintiffs and defendants in cases involving a range of claims, including failure to disclose material information, breach of fiduciary duty, mismanagement of client accounts, unsuitable investment recommendations, incorrect valuation of securities, and preferential transfers under bankruptcy law. He has handled all phases of class action and derivative litigation, as well as arbitration, including representing clients in jury trials, bench trials, and arbitration hearings, and arguing at the trial and appellate levels.

## Past Experience

Prior to joining Zwerling Schachter, Mr. Robertson was an associate with two major international law firms, where he represented clients in securities and commercial litigation, arbitration, and regulatory enforcement proceedings.

## Education

- New York University School of Law, J.D., 2003
- Vanderbilt University, B.A., magna cum laude, 2000

## **Honors & Awards**

- Managing Editor, N.Y.U. Journal of International Law and Politics
- New York Super Lawyers, Rising Star

## **Publications**

- “Claims Involving Investment Companies,” Litigating Securities Class Actions (LexisNexis 2011)
- “The Aftermath of the Mutual Fund Crisis,” 38 Review of Securities & Commodities Regulation 21 (Dec. 7, 2005)
- “Be Careful What You Waive,” San Francisco Daily Journal (Apr. 28, 2004).

## **Bar Admissions**

- New York
- U.S. District Court for the Southern District of New York
- U.S. District Court for the Eastern District of New York
- U.S. Court of Appeals for the First Circuit
- U.S. Court of Appeals for the Sixth Circuit